New Staff Orientation – Clerical Quick Reference Sheet

NEW STAFF SET UP PROCEDURES		
$\sqrt{}$	Staff Work and Home Update Form Challenge Response Form	Provide new staff member with form to be filled out
	Grianerige Response Form	Enter information into ABI database for creation of: a) the emergency call back list and
		b) the ABI Service Group Contact List
$\sqrt{}$	Challenge Response Form	Provide new staff member with form to be filled out and submit to manager
$\sqrt{}$	Voicemail Box Set Up	Contact voice services to have new staff voicemail number generated
$\sqrt{}$	Phone Extension Set Up	Contact voice services to have new staff added to the extension
$\sqrt{}$	Voicemail Distribution List Set Up	Contact voice services to have new staff added to the voicemail distribution lists -ABI leader will indicate which lists staff needs to be added to
$\sqrt{}$	Email Distribution List Set Up	Contact Marlene Powell to have new staff added to the email distribution lists – ABI leader will indicate which lists staff needs to be added to
V	Star ID Set Up	Contact PHS Support- IT services, to generate to a new star ID PHSSupport@cdha.nshealth.ca
√ 	PHS set up (for outpatient staff)	For PHS users- contact Monique Ashe- Database PHS Coordinator to build a schedule for new staff. She will require the following information. Full name of staff Contact information (office address & phone #) Professional license number Schedule (days of the week and hours) Team (i.e. outreach/outpatient OT) Type of Procedures / appointment required? (New, Follow-up, etc) Length of time for each procedure?

PROVIDE ORIENTATION TO THE FOLLOWING — Seek assistance from ABI leader is unclear on any item.		
General Operational Procedures		
$\sqrt{}$	Telephones / Fax / Photocopier / Paging System	
$\sqrt{}$	Mailboxes /Messages / In/Out Board	
$\sqrt{}$	Voice Mail- how to set up, how to use	
$\sqrt{}$	Cell phone use and procedures	
$\sqrt{}$	Business card acquisition	
$\sqrt{}$	Cash Transaction / Use in work area - forms, receipts, etc where to go to get the \$\$	
$\sqrt{}$	Parking Chits – procedures for obtaining, explanation of use	
$\sqrt{}$	Taxi Chits - procedures for obtaining, explanation of use	
$\sqrt{}$	HPF forms and other form use- location of forms and procedures for requesting forms	
Security Protocols		
$\sqrt{}$	Lockers / Storing Valuables	
$\sqrt{}$	Office Keys / Work Area Keys/ Codes / Desk Keys	
$\sqrt{}$	Protocols on Locking Office	
Required Operational Practices		
$\sqrt{}$	Infection Control Procedures (locate manuals, signs for contact measures, isolation, review universal precautions)	
$\sqrt{}$	Fire & Evacuation Policies for work area (pull stations, fire extinguishers, procedures)	
$\sqrt{}$	Workplace Safety Board	